

- Established in June 2011
- Makes equity investments primarily in Russia
- Co-invests alongside top global investors

RDIF Investments

Since inception the Fund has invested more than \$3.8 billion

into leading Russian companies



Sectors: finance, power, healthcare, movie theatres, IT, tyre production, wood processing, telecom services, mining.

RDIF also attracted **more than \$10 billion** of foreign capital into the Russian economy through long-term strategic partnerships.

RDIF Partnerships

- Partnership with Abu-Dhabi's Department of Finance (Abu Dhabi's commitment – up to \$5bn)
- Co-investment fund with Mubadala (UAE) \$2bn
- Russia-China Investment Fund \$2bn (with China Investment Corporation)
- Russian-Japanese Investment Platform \$1bn (with Japan Bank for International Cooperation)
- Russia-France Investment Fund €1bn (with Caisse Des Depots International)
- Russian-Italian Investment Platform €1bn (with Fondo Strategico Italiano)
- Russian-Korean Investment Platform \$500mn (with Korea Investment Corporation)
- Automatic co-investment mechanism \$500mn (with Kuwait Investment Authority)

 RDIF is mandated to attract co-investors whose investment will match or exceed RDIF's commitment, thus acting as a catalyst for direct investment in Russia

RDIF Investment strategies

- Focus on growing middle class Example: Investment in MD Medical Group (MDMG)
- Investments in regional growth Example: Investment in Karo Film Development of regional movie theatres outside of Moscow and major Russian cities
- Improving the efficiency and competitiveness of companies
 Example: Investment in IT-company Maykor (IT servicing and outsourcing)
- Infrastructure Development
 Example: Partnership with Abu Dhabi's Department
 of Finance to invest in Russian infrastructure
 projects (up to \$5bn), RDIF and partners are ready
 to invest up to 60bn rubles in the construction
 of Moscow Central Ring Road, joint financing
 of the construction of M11 toll road (Moscow –
 St. Petersburg) with Macquarie (Australia)

RDIF on the Web

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- in http://linked.in/11DQYLp
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DEALS

FINANCE:

Moscow Exchange – leading stock exchange in Russia as well as the biggest trading hub for futures and options in Eastern Europe. Co-investors: CIC, BLACKROCK, CARTESIAN CAPITAL, EBRD.

POWER:

Enel OGK-5 – leading wholesale power producer in Russia. Co-investors: MACQUARIE RENAISSANCE INFRASTRUCTURE FUND, AGC EQUITY PARTNERS, XENON CAPITAL PARTNERS.

HEALTHCARE:

MD Medical Group – leading Russian private healthcare provider for women and children. Co-investors: BLACKROCK, RUSSIA PARTNERS.

MOVIE THEATRES:

Karo Film – leading movie theatre chain in Russia. Co-investors: BARING VOSTOK CAPITAL PARTNERS, UFG.

WOOD PROCESSING:

RFP Group – first investment of **RUSSIA-CHINA INVESTMENT FUND.** RFP Group is the second largest wood processing company in Russia with strong focus on high value added products.

IT:

MAYKOR – leading player in the Russian IT servicing and outsourcing market. Co-investors: **CAPMAN, EBRD.**

TYRE PRODUCTION:

Voltyre-Prom – the largest producer of agricultural and industrial tyres in Russia and CIS. Co-investors: **ONE EQUITY PARTNERS, TITAN INTERNATIONAL** (first strategic investor in RDIF deals).

POWER:

General Electric – RDIF and **GE** signed the agreement to jointly invest in construction of distributed co-generation systems to meet the growing energy demand for the developing industrial infrastructure of the Russian regions.

TELECOM:

Rostelecom – leading player in the Russian telecom market. Co-investors: **DEUTSCHE BANK.**

MINING:

Alrosa – the largest Russian diamond company. Co-investors: UNION INVESTMENT, FRANKLIN TEMPLETON, EAST CAPITAL, KIA, MUBADALA, OPPENHEIMER, LAZARD.

MINING:

Tigers Realm Coal – owns large deposits of coking coal in Chukotka (Russian Far East). Co-investors: BARING VOSTOK CAPITAL PARTNERS.

PROFESSIONAL TEXTILE CARE:

